



# Palm Beach Breast Institute

*Breast Care by Design*

## Patient Information

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Country of Birth \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
E-mail \_\_\_\_\_

### EMPLOYER

Name of Company \_\_\_\_\_ Contact Person \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Alternate Phone \_\_\_\_\_

### IN CASE OF EMERGENCY

Contact Person \_\_\_\_\_  
Phone \_\_\_\_\_ Alternate Phone \_\_\_\_\_

### SPOUSE/SO

Full Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Spouse/SO Phone \_\_\_\_\_ Spouse/SO Cell Phone \_\_\_\_\_  
Spouse/SO Employer \_\_\_\_\_

### REFERRAL INFO

Referred by \_\_\_\_\_



**Palm Beach Breast Institute**  
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**Insurance Information**

Your Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_

**PRIMARY CARRIER**

Company Name \_\_\_\_\_

Group # \_\_\_\_\_ ID # \_\_\_\_\_

Subscriber's Name \_\_\_\_\_

**AUTHORIZATION:**

*I authorize the release of any medical information necessary to process my claims.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

**SECONDARY CARRIER (IF APPLICABLE)**

Company Name \_\_\_\_\_

Group # \_\_\_\_\_ ID # \_\_\_\_\_

Subscriber's Name \_\_\_\_\_

**AUTHORIZATION:**

*I authorize the release of any medical information necessary to process my claims.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

**MEDICARE ASSIGNMENT LIFETIME AUTHORIZATION**

*I request that payment of authorized Medicare Benefits be made on behalf of Robert A. Gardner, M.D.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Please Continue on Page 3*



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**Breast Cancer Risk Evaluation Questions**  
*Based on NCI - NSABP Breast Cancer Risk Assessment*

**YOUR INFORMATION**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Age \_\_\_\_\_ Age at First Period \_\_\_\_\_ Age at First Birth of Child \_\_\_\_\_ No of Breast Biopsies \_\_\_\_\_

Your Race      White      Black      Other \_\_\_\_\_

**YOUR MEDICAL HISTORY**

Number of Breast Biopsies: \_\_\_\_\_ Any Biopsy Showing Atypical Hyperplasia?      Yes      No

Have you had a diagnosis of cancer (Invasive or Ductal Carcinoma In Situ)?      Yes      No

**NUMBER OF RELATIVES WITH BREAST CANCER**

Mother \_\_\_\_\_ Sister \_\_\_\_\_ Daughter \_\_\_\_\_ Brother \_\_\_\_\_ Father \_\_\_\_\_ Other \_\_\_\_\_

*Please Continue on Page 4*



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## Communication Release Form

*I hereby give permission to Dr. Robert A. Gardner's Office staff to notify me by telephone of the following:*

### Appointment Reminder

Remind me of my appointment, either by personal message or recorded message, left on my home phone or cell phone: Yes    No

Contact me at work to remind me of my appointment:            Yes            No

Work Phone Plus Extension (If applicable): \_\_\_\_\_

### Other Information

To leave a message to call Dr. Gardner's office regarding any clinical issues, medical forms, test results, or other information.\*

At Home:            Yes            No

At Work:            Yes            No

*\*Note: At no time will detailed information be left by message.*

### Permission

*I give permission to the individuals listed below to receive information on my behalf:*

1. \_\_\_\_\_ 2. \_\_\_\_\_

3. \_\_\_\_\_ 4. \_\_\_\_\_

I understand this form is intended to guard my privacy and is not a general release of information form.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Patient Name Printed \_\_\_\_\_

Witness Signature \_\_\_\_\_

In case of emergency, please contact:

Name \_\_\_\_\_ Home Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

*Please Continue on Page 5*



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**Disclaimer:**

This document and information it contains does not constitute legal advice. It is also not a substitute for legal or other professional advice. Users should consult their own legal counsel for advice regarding the application of the law and this document as it applies to the HIPAA regulations.

**Notice: Patient Privacy**

Date \_\_\_\_\_

We are committed to preserving the privacy of your personal health information. In fact, we are required by law to protect the privacy of your medical information and to provide you with Notice describing:

**HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN ACCESS THIS INFORMATION.**

We may require your written consent before we use or disclose to others your medical information for purpose of providing or arranging for your health care, the payment for or reimbursement of the care that we provide to you, and the related administrative activities supporting your treatment.

We may be required or permitted by certain laws to use and disclose your medical information for other purposes without your consent or authorization.

As our patient, you have important rights relating to inspecting or copying your medical information that we maintain, amending or correcting that information, obtaining an accounting of our disclosures of your medical information, requesting that we communicate with you confidentially, requesting that we restrict certain uses and disclosure of your health information, and complaining if you think your rights have been violated.

We have available a detailed Notice of Privacy Practices which fully explains your rights and our obligations under the law. We may revise our Notice from time to time. The effective date at the top right hand side of this page indicates the date of the most current Notice in effect.

You have the right to receive a copy of our most current Notice in effect. If you have not yet reserved a copy of our current Notice, please ask at the front desk and we will provide you with a copy.

If you have any questions, concerns or complaints about the Notice or your medical information, please contact Agata M. Vicay, Administrator of our office, at (561) 881-9100.

If you would like to receive the complete version of the Notice of Privacy Practices, please ask us and we will gladly supply yo with one.

Form April 14, 2003 A.V.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_

*Please Continue on Page 6*



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**Important Statement**

“...UNDER FLORIDA LAW, PHYSICIANS ARE GENERALLY REQUIRED TO CARRY MEDICAL MALPRACTICE INSURANCE OR OTHERWISE DEMONSTRATE FINANCIAL RESPONSIBILITY TO COVER POTENTIAL CLAIMS FOR MEDICAL MALPRACTICE.

**YOUR DOCTOR,  
ROBERT A. GARDNER,  
HAS DECIDED NOT TO CARRY  
MEDICAL MALPRACTICE INSURANCE.**

THIS IS PERMITTED UNDER FLORIDA LAW SUBJECT TO CERTAIN CONDITIONS. FLORIDA LAW IMPOSES PENALTIES AGAINST NON-INSURED PHYSICIANS WHO FAILED TO SATISFY ADVERSE JUDGMENTS ARISING FROM CLAIMS OF MEDICAL MALPRACTICE.

THIS NOTICE IS PROVIDED PURSUANT TO FLORIDA LAW...”

Prior to submitting any claim or controversy, the parties shall agree to submit the claim or controversy to mediation. “Mediation” is a process in which the parties attempt to resolve a claim or controversy by submitting it to an impartial mediator who facilitates the resolution of a dispute, but who is not empowered to impose a settlement on the parties. Mediation shall also be governed by the AAA rules, regulations, and procedures then in effect.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



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## Medical History

Date \_\_\_\_\_ Name \_\_\_\_\_

Sex \_\_\_\_\_ Date of Birth \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

### General Health

Good Fair Poor

If not good, please explain \_\_\_\_\_

Have you had a recent physical? No Yes Date \_\_\_\_\_

Recent Mammogram? No Yes Date \_\_\_\_\_ Pap Smear? No Yes Date \_\_\_\_\_

Physician \_\_\_\_\_ Phone \_\_\_\_\_

Have you had any previous surgery? No Yes If yes, please list:

Year \_\_\_\_\_ Hospital \_\_\_\_\_ Year \_\_\_\_\_ Hospital \_\_\_\_\_

Year \_\_\_\_\_ Hospital \_\_\_\_\_ Year \_\_\_\_\_ Hospital \_\_\_\_\_

### Family History

Mother's Age \_\_\_\_\_ State of Health \_\_\_\_\_ Father's Age \_\_\_\_\_ State of Health \_\_\_\_\_

Brother's Age \_\_\_\_\_ State of Health \_\_\_\_\_ Sister's Age \_\_\_\_\_ State of Health \_\_\_\_\_

Child's Age \_\_\_\_\_ State of Health \_\_\_\_\_ Child's Age \_\_\_\_\_ State of Health \_\_\_\_\_

Child's Age \_\_\_\_\_ State of Health \_\_\_\_\_ Child's Age \_\_\_\_\_ State of Health \_\_\_\_\_

### Personal History

TB Diabetes Epilepsy Heart Disease High Blood Pressure Asthma

Lung Disease Kidney Disease Mental Disease Cancer

**Allergies** \_\_\_\_\_

**Current Medications** \_\_\_\_\_

### PERTINENT PRE-OPERATIVE INFORMATION - CHECK ALL THAT APPLY

Have you ever reacted badly from a general anesthesia?

Have you ever had a bad reaction to local anesthetic?

Do you have high blood pressure?

Do you bleed unusually easy?

Do you bruise easily?

Have you ever required transfusions for surgery?

Have you taken steroids, cortisone, or ACTH?

Do you have shortness of breath?

Does your religion prohibit blood transfusions?

Are you pregnant?

*Please Continue on Page 8*



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# Breast History

*Please fill out entire questionnaire*

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Date of Service \_\_\_\_\_ Send Results to Doctor \_\_\_\_\_

**1. REASON FOR CURRENT EXAM** *Check all that apply*

- Routine
- Lump Felt Right Left
- Discharge From Nipple Right Left
- Pain Right Left
- Skin Change Right Left
- Nipple Retraction Right Left
- Abnormality on Last Exam Right Left
- Other Right Left

**2. MENSTRUAL / PERIOD HISTORY**

- First Period Age \_\_\_\_\_
- First Live Birth Age \_\_\_\_\_
- Menopause Age \_\_\_\_\_
- Hysterectomy Age \_\_\_\_\_
- Ovaries Remove (One or Both) Age \_\_\_\_\_
- Are you or could you be pregnant?
- Did you Breast Feed?

**3. BREAST CANCER HISTORY**

**Family History** *Check all that apply*

- Mother Age \_\_\_\_\_
- Sister Age \_\_\_\_\_
- Daughter Age \_\_\_\_\_
- Grandmother Age \_\_\_\_\_
- Male Relative/Other Age \_\_\_\_\_

**Self History**

- Breast Cancer Age \_\_\_\_\_
- Treatment: Chemo Tamoxifen
- Radiation Other
- Recurrence? Date \_\_\_\_\_

**4. BREAST SURGERY HISTORY**

*Check all that apply*

- Breast Reduction Right Left
- Biopsy Malignant Right Left
- Lumpectomy Right Left
- Mastectomy Right Left
- Reconstruction Right Left
- Implant (Augmentation) Right Left
- Cyst Aspiration Right Left

**5. DO YOU TAKE:** *Check all that apply*

- Hormones
- Birth Control
- Estrogen
- Other \_\_\_\_\_

**6. PREVIOUS MAMMOGRAPHY?**

Yes No

When \_\_\_\_\_

Where \_\_\_\_\_

**7. PREVIOUS ULTRASOUND**

Yes No

When \_\_\_\_\_

Where \_\_\_\_\_

**8. LAST PROFESSIONAL BREAST EXAMINATION**

When \_\_\_\_\_

Where \_\_\_\_\_

**9. DO YOU PERFORM SELF BREAST EXAMS?**

Yes No

Frequency \_\_\_\_\_

*Please Continue on Page 9*





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## Financial Payment Policy

We find that communication with our patients regarding our financial policy assists us in providing the best possible care to you. Please take a moment to read this statement, sign and return it to the receptionist.

The doctor's services are provided directly to you and not to your insurance company. Therefore, you are responsible for payment of the services rendered.

As a courtesy to our patients, our office will bill your insurance company for you and not bill you directly until 45 days. If the insurance company has failed to pay within the 45 day period, we will expect you to pay the balance of your bill in full. You must then collect from your insurance company. Special needs are recognized by the office and it may be necessary to set up a payment plan for a patient requiring extensive treatment. If this situation is necessary for you, please bring this to the attention of someone in our billing office immediately at (561) 881-9100.

Thank you for taking the time to read this policy statement. We hope that if you have any questions concerning your bill that you will contact our billing department and that you will assist in the collection process by contacting your insurance company if necessary.

We are here to help!

I/We understand and agree that any credit granted shall be paid promptly in accordance with the terms and agreements, that the credit grantor may add one and one half percent (1½%) per month to any balance owed, and in event of default, to pay reasonable collection charges and/or attorney fees.

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Patient Name

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Signature

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Date

*Thank you for your time!*

**PALM BEACH BREAST INSTITUTE, INC.**  
 2151 45TH STREET, SUITE 208  
 WEST PALM BEACH, FLORIDA 33407  
 TELEPHONE: (561) 881-9100  
 PALMBEACHBREASTINSTITUTE.COM